

Key Facts

About the Strategy

Seek out long term investment returns utilising a quantitative and qualitative stock selection methodology and assessment process as well as a defined and pre-determined portfolio management, capital allocation, risk management decision making frame-work and process. The strategy will primarily invest in direct shares, ETFs, derivatives and leveraged products (Stock and Index CFDs, Leveraged ETFs, Inverse ETFs, Leveraged Inverse ETFs, Index Futures, FX Margin, FX Cash & ETOs).

Target Return

The Fund is a global equity fund focused on generating an after fee, pre-tax return of the greater of 3% per annum above the MSCI World Index (AUD) or 13% per annum on an absolute basis over a rolling 5 years period.

Investment Manager

UGC Asset Management Pty Ltd

Trustee

VT No.2 Pty Ltd

Inception Date

10 June 2022

Asset Allocation

Global Growth

Strategy Type

Total return focused concentrated global equity fund

Benchmark

MSCI World Index (AUD)

Recommended Investment Timeframe

5+ Years

Management Fee

1.5% per annum

Performance Fee

15% subject to Hurdle Rate & High Watermark

Minimum Investment Amount

\$50,000

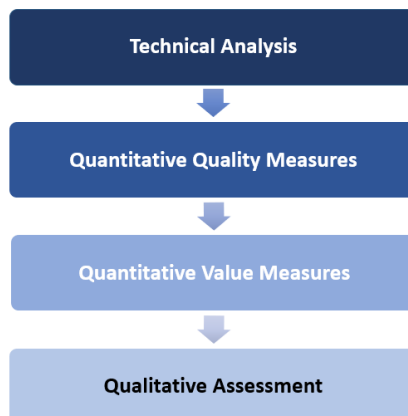
Redemptions

Withdrawal Requests must be submitted 14 business days prior to the end of the quarter, and will be satisfied within 20 business days of the end of each quarter.

Fund Overview

- The Fund is a total return focused, concentrated, capital growth biased investment approach with a specific focus on medium to long term investments in largely growth focused listed shares across the world's major investment markets.
- The investment manager will primarily invest in listed securities or listed exchange traded funds (ETFs) that are identified through a process of multi-factor screening and in-depth fundamental and technical research.
- The investment manager has the flexibility to utilise a range of equity, index, ETF, currency and commodity derivative instruments to assist in the management of risk and in achieving the Funds objectives.

Typical Investment Process

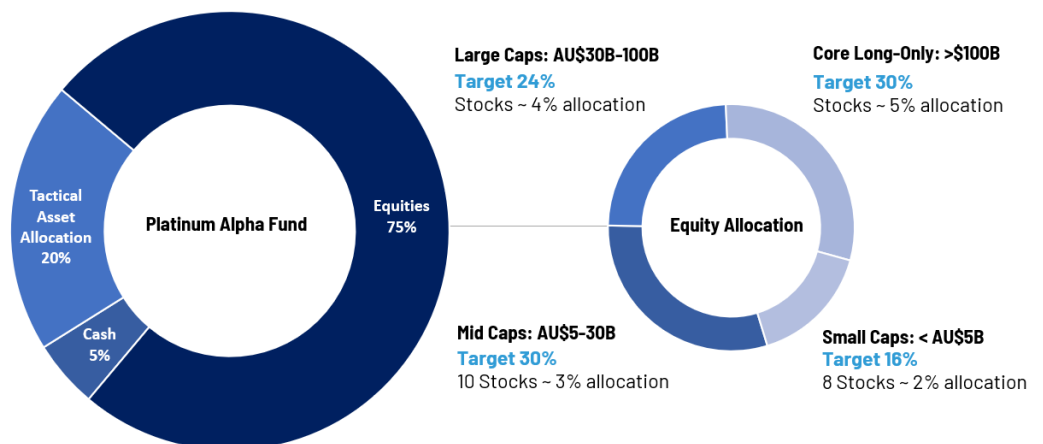


Investment Universe



* meet investment manager fundamental overlay

Target Fund Allocation



About UGC Asset Management

UGC Asset Management Pty Ltd is the investment manager of the UGC Global Alpha Fund, UGC Global Alpha Fund Limited and UGC Platinum Alpha Fund. UGCAM specialises in managing global growth focused equity and trading strategies across a range of funds.

How to Invest

The Fund is a wholesale fund and available to wholesale investors only via the application form found in the Information Memorandum (IM). The minimum initial investment is \$50,000.

Investing directly without advice: Complete an application form by downloading the Information Memorandum and filling out the application form at section 16 in accordance with the instructions on that form.

Investing with assistance of an adviser: If you do not already have an adviser feel free to contact United Global Capital on +61 3 8657 7640 or email info@ugc.net.au alternatively you can go to the UGC website at www.ugc.net.au.

When you apply to invest in the Fund, your money is held in the trustees application account until they accept your application. The trustee has absolute discretion to reject any application and are not required to give a reason. If your application is rejected, the trustee will refund all the funds you have transferred to the trustees application account.

Contact Information

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General Disclaimer

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This document contains information about the potential issue of interests in the Fund to investors that are wholesale clients as defined in s761G of the Corporations Act 2001 (Cth). It is not intended to be used by any other persons in any other jurisdiction if and to the extent that to do so would be in breach of Australian laws, or the laws of any foreign jurisdiction.

This report contains general information only and is not intended to provide any person with financial advice. It does not take into account any person's (or class of persons) investment objectives, financial situation or particular needs, and should not be used as the basis for making an investment in the Fund. Neither the Investment Manager, United Global Capital Pty Ltd nor Trustee make any representation as to the accuracy, completeness, relevance or suitability of the information, conclusions, recommendations or opinions contained in this report (including, but not limited to any forecasts made). No liability is accepted by any of these entities or their respective directors, officers, employees, agents or advisors for any such information, conclusions, recommendations or opinions to the fullest extent possible under applicable laws.

This publication may contain forward looking statements regarding our intent, belief or current expectations with respect to market conditions. Readers are cautioned not to place undue reliance on these forward-looking statements. The Investment Manager does not undertake any obligation to revise any forward-looking statements to reflect events and circumstances after the date of this publication.

Neither the Investment Manager, United Global Capital Pty Ltd nor Trustee guarantee the repayment of capital, the performance of any investment or the rate of return for the Fund. Past performance is not a reliable indicator of future performance.

This document is not an Information Memorandum for the purposes of the Act, nor is it a Product Disclosure Statement nor Prospectus. Accordingly, it does not purport to contain all information that potential investors may need to make an informed assessment as to whether or not to invest in the Fund.

Some numerical figures in this publication have been subject to rounding adjustments.