

Key Facts

About the Strategy

An actively managed multi-strategy, multi-time frame, long biased hedge fund which aims to produce superior returns during moderate and low volatility flat to upwardly biased market conditions and protect capital and minimise drawdowns during periods where volatility is above average or markets are down trending.

Target Return

The investment Manager is targeting an after fee, pre-tax return of the greater 5% per annum above the MSCI World Index (AUD) or 20% per annum on an absolute basis over a rolling 5 year period.

Investment Manager

UGC Asset Management Pty Ltd

Trustee

VT No.2 Pty Ltd

Inception Date

23 December 2021

Asset Allocation

Alternative Investments

Investment Style

Growth and Momentum

Strategy Type

Total return focused hedge fund.

Benchmark

MSCI World Index (AUD)

Recommended Investment Timeframe

5+ Years

Management Fee

2% per annum

Performance Fee

20% subject to Hurdle Rate & High Watermark

Minimum Investment Amount

\$50,000

Redemptions

Withdrawal Requests will ordinarily be satisfied within 20 business days of the end of each quarter in which the 90 days' notice period expires, and subject to Investors having been invested in the Fund for the Minimum Term of 6 months

Fund Overview

The Fund will combine the approach of two or more different strategies allocated across two or more different portfolio allocations to achieve its objectives. The Fund will start with two strategies but may add more over time. The first strategy is a total return focused, concentrated, capital growth biased investment approach, focused on medium to long term investments in largely growth focused listed shares across the world's major investment markets. The second strategy is a short to medium term tactical swing trading strategy, which will target smaller but quicker returns in an active, concentrated, high turnover portfolio allocation.

The Investment Manager will deploy leverage across both portfolios by utilising a range of instruments including margin loans, derivatives and leveraged exchange traded funds (ETFs) to enhance the returns of the portfolio, but will also utilise such instruments in strategies such as short selling and hedging with a view to protecting the portfolio

Trading Strategy Attributes



Long bias trend breakout strategy



Concentrated high turnover trading



Tactical leverage to enhance returns



Active risk management

Investment Strategy Attributes



Techno-fundamental approach



Concentrated capital growth focus

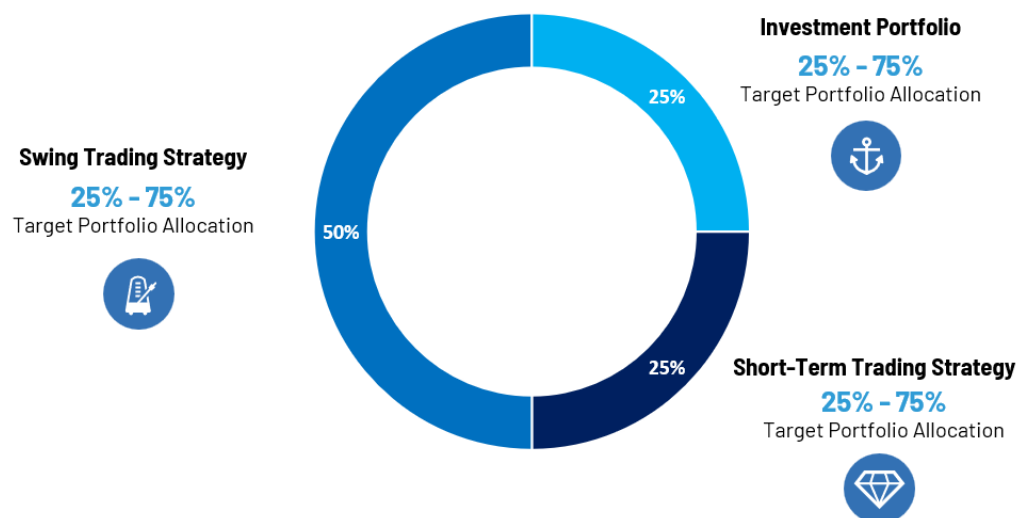


Tactical leverage to enhance returns



Active risk management

Portfolio Structure Parameters



About UGC Asset Management

UGC Asset Management Pty Ltd is the investment manager of the UGC Global Alpha Fund, UGC Global Alpha Fund Limited and UGC Platinum Alpha Fund. UGCAM specialises in managing global growth focused equity and trading strategies across a range of funds.

How to Invest

The Fund is a wholesale fund and available to wholesale investors only via the application form found in the Information Memorandum (IM). The minimum initial investment is \$50,000.

Investing directly without advice: Complete an application form by downloading the Information Memorandum and filling out the application form at section 16 in accordance with the instructions on that form.

Investing with assistance of an adviser: If you do not already have an adviser feel free to contact United Global Capital on +61 3 8657 7640 or email info@ugc.net.au alternatively you can go to the UGC website at www.ugc.net.au.

When you apply to invest in the Fund, your money is held in the trustees application account until they accept your application. The trustee has absolute discretion to reject any application and are not required to give a reason. If your application is rejected, the trustee will refund all the funds you have transferred to the trustees application account.

Contact Information

Joel Hewish CEO / CIO T: 0401 826 096 E: j.hewish@ugc.net.au	Huw Davies Co-Portfolio Manager T: 0406 316 297 E: h.davies@ugc.net.au	Elaine Lee Investment Analyst T: 0423 419 269 E: e.lee@ugc.net.au	Daniel Reaper Investment Analyst T: 0423 004 140 E: d.reaper@ugc.net.au	Mitchell Kellerman Investment Associate T: 0402 580 336 E: m.kellerman@ugc.net.au
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General Disclaimer

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UGC Asset Management Pty Ltd is also the Investment Manager of **UGC Global Alpha Fund Ltd (ACN 648 915 851)**, a Public Unlisted Company which is NOT connected to VT No. 2 Pty Ltd.

This document contains information about the potential issue of interests in the Fund to investors that are wholesale clients as defined in s761G of the Corporations Act 2001 (Cth). It is not intended to be used by any other persons in any other jurisdiction if and to the extent that to do so would be in breach of Australian laws, or the laws of any foreign jurisdiction.

This report contains general information only and is not intended to provide any person with financial advice. It does not take into account any person's (or class of persons) investment objectives, financial situation or particular needs, and should not be used as the basis for making an investment in the Fund. Neither the Investment Manager, United Global Capital Pty Ltd nor Trustee make any representation as to the accuracy, completeness, relevance or suitability of the information, conclusions, recommendations or opinions contained in this report (including, but not limited to any forecasts made). No liability is accepted by any of these entities or their respective directors, officers, employees, agents or advisors for any such information, conclusions, recommendations or opinions to the fullest extent possible under applicable laws.

This publication may contain forward looking statements regarding our intent, belief or current expectations with respect to market conditions. Readers are cautioned not to place undue reliance on these forward-looking statements. The Investment Manager does not undertake any obligation to revise any forward-looking statements to reflect events and circumstances after the date of this publication.

Neither the Investment Manager, United Global Capital Pty Ltd nor Trustee guarantee the repayment of capital, the performance of any investment or the rate of return for the Fund. Past performance is not a reliable indicator of future performance.

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Some numerical figures in this publication have been subject to rounding adjustments.